

12TH ANNUAL CLE CONFERENCE

CASINO ROYALE:

ACCEPTING THE
IN-HOUSE MISSION



SEPTEMBER 16, 2022

SEMINOLE HARD ROCK HOTEL & CASINO
HOLLYWOOD, FLORIDA



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CONFERENCE INFORMATION

WELCOME TO THE ASSOCIATION OF CORPORATE COUNSEL SOUTH FLORIDA CHAPTER'S 12TH ANNUAL CLE CONFERENCE

Breakfast & Registration

After checking in at the Registration Desk, please enjoy a complimentary continental breakfast in the Exhibit Foyer from 8:00 to 9:00 a.m.

CLE Programming

All CLE presentations will take place in Grand Ballroom D, G and H. CLE programming will begin promptly at 9:00 a.m. Attendees will have the choice between three (3) presentation options during each of the five (5) sessions offered and luncheon will feature an ethics seminar. See Session Abstracts on Pages 6–9 for additional details. Attendees may earn a maximum of 7.0 CLE credits and must attend an entire presentation to receive credit. All presentations have been approved for CLE credit by the Florida Bar.

CLE Certificates

Use the CLE Tracker form to check off the seminars you attended and tally the number of CLE credits. At the conclusion of the conference, please come to the ACC South Florida table to receive the CLE Course Approval Code. All CLE credit is self-reported to the Florida Bar. **The ACC South Florida table will remain open until the conclusion of the Cocktail Reception at 6:00 pm.**

Shaken, Not Stirred Cocktail Reception

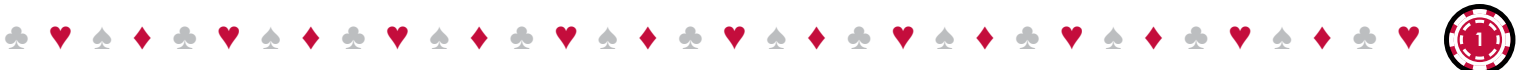
Our 12th Annual CLE Conference will conclude with a reception from 4:45 – 6:00 pm with cocktails, hors d'oeuvres and more! Awards will also be handed out during celebration for Best Sponsor Swag and Exhibit Booth. We will have a raffle with **all proceeds going to the Boys & Girls Clubs of Miami-Dade.** Visit bgcmia.org for more information.



Help support the Boys & Girls Club of Miami-Dade

Evaluation Forms

Give us your feedback and you could be a winner! We greatly appreciate you providing feedback on the CLE Conference, so that we may provide the best programming possible to our members at future events. **Everyone completing an evaluation form is entered for a chance to win a \$50 gift card!** Evaluation forms have been provided in the registration packet. Please complete and drop them off at the ACC South Florida table in the exhibit hall.



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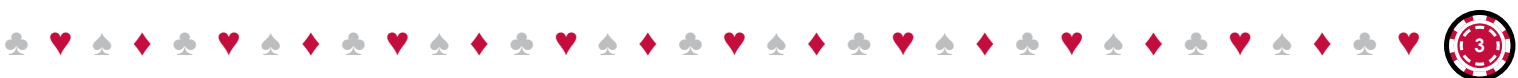


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OVERCOMING OBSTACLES

 Bilzin Sumberg



At Bilzin Sumberg, we strive to understand our client's business like it's our own. Philip R. Stein, Melissa Pallett-Vasquez, Joshua Kaplan, and David Resnick - like the other attorneys of Bilzin Sumberg - focus on helping clients overcome obstacles to their success.

Bilzin Sumberg Baena Price & Axelrod LLP | 1450 Brickell Avenue, 23rd Floor, Miami, Florida 33131 - 3456 | 305 374 7580 | bilzin.com



		Grand Ballroom D	Grand Ballroom G	Grand Ballroom H
	8:00 – 9:00 am	Breakfast & Check-In		
MORNING SESSION I	9:00 – 10:00 am (1 hour session)	Neither Shaken Nor Stirred: Don't Be Surprised by These Trends in Employment Litigation Fisher Phillips LLP (Gold Sponsor) Speaker(s): Michael Holt	Clean Breaks and Safe Bets: Bringing Public Style Exits to Privately Owned Companies Baker McKenzie (Silver Sponsor) Speaker(s): Tom May, Susan Keeler, Federico Cuadra Del Carmen, Aartie Manansingh	"Betting" on Collaboration Tools and Navigating the Discovery Challenges They Present TCDI (Silver Sponsor) Speaker(s): Dave Martyn, Timothy Opsitnick, Amy Furness, Eric Sedwick, Alicia Trinley
	10:00 – 10:15 am	Break		
MORNING SESSION II	10:15 – 11:15 am (1 hour session)	Wild Cards: Major New Litigation Areas Shuffling the Decks Bilzin Sumberg (Platinum Sponsor) Speaker(s): Philip Stein	The Spy Who Loved Me: Effective Workplace Investigations FordHarrison LLP (Gold Sponsor) Speaker(s): David Gobeo, Ari Hernandez	Wait, Don't Call MI6: International Investment Treaty Disputes in 2022 – Protecting Investments in an Age of Pandemic, Russia-Ukraine War, and Political Shifts in Latin America Shook, Hardy & Bacon, LLP (Gold Sponsor) Speaker(s): Ricardo Ampudia
	11:15 – 1:00 pm	Networking & Luncheon in Grand Ballroom E/F Luncheon Seminar Presented by Bilzin Sumberg The House Rules: Ethical Issues for In-House Counsel Speaker: Melissa Pallett-Vasquez		
	1:00 – 1:15 pm	Break		
AFTERNOON SESSION I	1:15 – 2:15 pm (1 hour session)	All Bets Are Off! The Approaching Wave of Accommodation Claims Jackson Lewis (Silver Sponsor) Speaker(s): Jenna Rassif, Valerie Hooker	Shaken Not Stirred: Surviving in Today's Class Action Climate Gunster (Gold Sponsor) Speaker(s): Traci Rollins, Michael Green, Jonathan Osborne, Luke Kurtz	Acing It: Mastering the Nuances of Joint Ventures in Real Estate Bilzin Sumberg (Platinum Sponsor) Speaker(s): Joshua Kaplan, David Resnick
	2:15 - 2:30 pm	Break		
AFTERNOON SESSION II	2:30 – 3:30 pm (1 hour session)	A Guide to Making Arbitration Your Modus Operandi Bowman and Brooke LLP (Silver Sponsor) Speaker(s): Christine Welstead, Carolina Piñero, Gisselle Watkins	Immigration Law in 2022: Updates and the Road Ahead – Hedging Your Bets in a Post-Pandemic World Barnes & Thornburg LLP (Silver Sponsor) Speaker(s): Sara Hawk	For Your Eyes Only: Dealing With Security Risks, New Privacy Laws, and Vendor Management Squire Patton Boggs (Silver Sponsor) Speaker(s): Shea Leitch, Kyle Dull, Daniel McVay, Cecelia Dempsey
	3:30 - 3:45 pm	Break		
AFTERNOON SESSION III	3:45 – 4:45 pm (1 hour session)	On Your Board's Service: The Latest in Corporate Governance DLA Piper (Silver Sponsor) Speaker(s): Josh Samek, Bradley Brodie, Gabriel de Corral, Meredith Longworth	Robocalls in Florida: What Companies that Call Customers – or Potential Customers – Need to Know Carlton Fields (Silver Sponsor) Speaker(s): Aaron Weiss	Post-Roe Roulette: How the Dobbs Decision Impacts Employer-Sponsored Benefit Plans and Employment Policies Littler (Gold Sponsor) Speaker(s): Steven Friedman, Rocio Blanco Garcia
	4:45 – 6:00 pm	Reception		



SESSION ABSTRACTS

MORNING SESSION I (9:00 – 10:00 AM)

◆ **Neither Shaken Nor Stirred: Don't Be Surprised by These Trends in Employment Litigation**

Presented by Fisher Phillips LLP (Grand Ballroom D)

As we look ahead, in-house lawyers face new and ongoing challenges. Congress, the courts, and several federal agencies have been making changes that all in-house lawyers should know about and that will affect employment litigation in the future. Before you bet it all on red, we will explore recent and upcoming trends in litigation, legislation, rulemaking, and enforcement, including issues like workplace discrimination, safety, wage and hour, and restrictive covenants. Shocking. Positively shocking.

This session is presented by Michael Holt from Fisher Phillips.

◆ **Clean Breaks and Safe Bets: Bringing Public Style Exits to Privately Owned Companies**

Presented by Baker McKenzie (Grand Ballroom G)

In this session, our panel of tax, insurance and M&A practitioners will discuss the latest trends in the M&A market, as well as hear from the insurance experts on Representations & Warranties Insurance, which has brought public style exits to privately owned companies, enabling them to "cash out" quicker and get that clean break relationship they're looking for. We will also touch on new and developing tax planning tools and ways to structure for an acquisition, including pre-acquisition planning and post-acquisition integration.

This session is presented by Tom May, Susan Keeler and Federico Cuadra Del Carmen from Baker McKenzie and Aartie Manansingh from Willis Towers Watson.

◆ **"Betting" on Collaboration Tools and Navigating the Discovery Challenges they Present**

Presented by TCDI (Grand Ballroom H)

This session will explore the challenges collaboration tools are creating for legal. Our expert panelists will share best practices for the preservation, collection, processing, review and production of business communication and collaboration tools (data from Microsoft, Teams, Slack, Zoom, Webex, etc).

This session is presented by Dave Martyn (TCDI), Timothy Opsitnick (TCDI), Amy Furness (Carlton Fields), Eric Sedwick (TIAA), Alicia Trinley (Office Depot).

MORNING SESSION II (10:15 – 11:15 AM)

♥ **Wild Cards: Major New Litigation Areas Shuffling the Decks**

Presented by Bilzin Sumberg (Grand Ballroom D)

This session will focus on hot new areas of litigation activity and increased regulatory focus, namely cryptocurrency and digital assets, ESG (environmental, social, governance) disclosures, and SPAC (special purpose acquisition company) cases. Learn about recent developments inside and outside the courtroom, and what issues to keep abreast of to avoid being dealt a wild card.

This session is presented by Philip Stein from Bilzin Sumberg.



SESSION ABSTRACTS

♥ **The Spy Who Loved Me: Effective Workplace Investigations**

Presented by FordHarrison (Grand Ballroom G)

The objective of this operation is to discuss when and how to conduct workplace investigations following an employee's complaint. We will debrief attendees on obtaining "classified information" relating to a complaint, interviewing witnesses, collecting and preserving electronic evidence, maintain operational security, and conducting any necessary follow up. We will also discuss how to properly document the investigation, concerns of employee privacy For Your Eyes Only, and what actions Companies can take following its conclusion.

This session is presented by David Gobeo and Ari Hernandez from FordHarrison.

♥ **Wait, Don't Call MI6: International Investment Treaty Disputes in 2022 – Protecting Investments in an Age of Pandemic, Russia-Ukraine War, and Political Shifts in Latin America**

Presented by Shook, Hardy & Bacon LLP (Grand Ballroom H)

If your company does business overseas, then this course will interest you. An overview of recent developments in international investment protection following the pandemic, global conflict, and political shifts in the region. Significant rules updates will also be discussed. Topics will include:

- Introduction to Investor-State Arbitration and why it is essential for South Florida Businesses
- Update on Disputes due to the COVID-19 pandemic, Russia-Ukraine conflict, and regulatory changes in Latin America
- How to keep investments protected under international treaties
- Significant changes in arbitral rules, including the ICSID arbitration rules

This session is presented by Ricardo Ampudia from Shook, Hardy & Bacon, LLP.

LUNCHEON ETHICS SEMINAR (11:15 – 1:00 PM)

The House Rules: Ethical Issues for In-House Counsel

Presented by Bilzin Sumberg (Grand Ballroom E/F)

This keynote luncheon session will focus on the unique ethical issues that in-house counsel often face and discuss best practices to ensure in-house counsel knows when to hold 'em, when to fold 'em, when to walk away... and when to run.

This keynote is presented by Melissa Pallett-Vasquez from Bilzin Sumberg.

AFTERNOON SESSION I (1:15 – 2:15 PM)

♠ **All Bets Are Off! The Approaching Wave of Accommodation Claims**

Presented by Jackson Lewis (Grand Ballroom D)

As businesses continue to digest the impacts of COVID-19, remote workers, and an ever-tightening labor market, a tidal wave of disability and religious discrimination claims looms on the horizon as more employees seek accommodations. We will address the legal and business issues companies encounter when seeking to accommodate disability claims, particularly those arising with greater frequency during the pandemic (e.g., "long COVID"; respiratory issues; anxiety; depression); the uptick in requests for religious accommodations (as well as the changing legal landscape in this area); and the ways in which accommodations claims play out in court. We will help you guide your organizations through the quagmire of leave requests, types of accommodations available, and managing claims for accommodation.

This session is presented by Jenna Rassif and Valerie Hooker from Jackson Lewis.



SESSION ABSTRACTS

AFTERNOON SESSION I (CONT'D)

♠ **Shaken Not Stirred: Surviving in Today's Class Action Climate**

Presented by Gunster (Grand Ballroom G)

Class actions are once again a serious threat to any business that interacts with the public. Cottage industry law firms have emerged in Florida which are wholly sustained by the class attorney fee award that funds their next attack. No company is too big, too small, too sophisticated, or too straightforward. Knowing how to fight, and when, and conversely, when a class settlement is prudent, is essential knowledge for any legal department.

This session is presented by Traci Rollins, Michael Green and Jonathan Osborne from Gunster, and Luke Kurtz from U.S. Sugar.

♠ **Acing It: Mastering the Nuances of Joint Ventures in Real Estate**

Presented by Bilzin Sumberg (Grand Ballroom H)

Joint ventures are a vehicle of choice for investors and developers pursuing new developments or acquiring existing assets, but despite their commonality, JV's in the real estate sector do have some unique issues related to the project development life cycle, capital stack and deal structuring, and exit strategies. Learn about these issues and walk away with the information to pull off a royal flush.

This session is presented by Joshua Kaplan and David Resnick from Bilzin Sumberg.

AFTERNOON SESSION II (2:30 – 3:30 PM)

♣ **A Guide to Making Arbitration Your Modus Operandi**

Presented by Bowman and Brooke LLP (Grand Ballroom D)

This presentation is for transactional attorneys, trial practitioners, and in-house counsel who are new to arbitration. Presenters will discuss the importance of incorporating an arbitration clause in written agreements and how to enforce the clause when facing litigation. Attendees will learn about the anatomy of an arbitration proceeding from start to finish. Presenters will also highlight important considerations when weighing the pros and cons of arbitration.

This session is presented by Christine Welstead, Carolina Piñero and Gisselle Watkins from Bowman and Brooke LLP.

♣ **Immigration Law in 2022: Updates and the Road Ahead - Hedging Your Bets in a Post-Pandemic World**

Presented by Barnes & Thornburg (Grand Ballroom G)

Immigration changes during COVID-19 impacted employers with foreign national employees and are expected to continue to impact processing times at consulates abroad and in the US. As US employers seek global talent, issues related to mobility and remote worker issues are now a priority for companies to handle a diverse workforce. We will discuss post-pandemic best practices and talent acquisition strategies for employers as well as I-9 flexibility rules for employment verification compliance.

This session is presented by Sarah Hawk from Barnes & Thornburg.



SESSION ABSTRACTS

♣ **For Your Eyes Only: Dealing With Security Risks, New Privacy Laws, and Vendor Management**

Presented by Squire Patton Boggs (Grand Ballroom H)

During this session, we will discuss the current threat landscape and the development of cybersecurity programs to meet and respond to those threats, analyze new state privacy laws and requirements for businesses, and provide an overview of vendor management practices, including data protection agreements. Finally, in-house counsels will opine on the steps their companies are taking to meet the changing risk environment, as well as the evolving legal and regulatory landscape.

This session is presented by Shea Leitch and Kyle Dull from Squire Patton Boggs, Daniel McVay from Intuit, and Cecelia Dempsey from Del Monte Fresh Produce Company.

♠ **Robocalls in Florida: What Companies that Call Customers—or Potential Customers—Need to Know**

Presented by Carlton Fields (Grand Ballroom G)

Over the last decade, the federal Telephone Consumer Protection Act (the TCPA) has led to more lawsuits being filed against businesses than any other single lawsuit. With a strict liability penalty of \$500 per phone call or text message in violation of the statute, the TCPA presents significant risk to businesses. To compound the problem, in 2021, Florida enacted its own—even stricter call ban, which has come to be known as the “Florida Mini-TCPA” – and which has already led to hundreds of lawsuits.

In our program, we will provide guidance on compliance and risk reduction strategies that general counsel can implement right away to reduce TCPA and Florida Mini-TCPA risk.

This session is presented by Aaron Weiss from Carlton Fields.

AFTERNOON SESSION III (3:45 – 4:45 PM)

♠ **On Your Board's Service: The Latest in Corporate Governance**

Presented by DLA Piper (Grand Ballroom D)

This presentation will provide in-house counsel with an update on the latest topics and trends in corporate governance, including:

- Protecting the Company from Dr. No – Institutional Investors, Activists and Proxy Advisors
- You Only Live Once – Sustainability and Environmental, Social and Governance
- Minding M – SEC Rules and Enforcement Updates
- Avoiding Austin Powers – DE&I, Culture and Human Capital Management
- Don't Bet the House – The Board's Role in Risk Management

This session is presented by Josh Samek, Bradley Brodie and Gabriel de Corral from DLA Piper and Meredith Longsworth from CareMax.

♠ **Post-Roe Roulette: How the Dobbs Decision Impacts Employer-Sponsored Benefit Plans and Employment Policies**

Presented by Littler (Grand Ballroom H)

The Supreme Court's recent decision to overturn *Roe v. Wade* has wide-reaching impacts on employer-sponsored benefits plans. In this session, we will review the relevant state laws that now apply to employers who wish to cover pregnancy terminations through their medical plans and reimburse their associated travel costs. We will also review the existing federal laws that shape how these design features can be implemented in a compliant manner. In addition, we will address how employers should reevaluate their leaves of absence and time off policies for interstate travel.

This session is presented by Steven Friedman and Rocio Blanco Garcia from Littler.



SPEAKER BIOGRAPHIES



Ricardo Ampudia is an Of Counsel at Shook, Hardy & Bacon LLP. He is a registered international arbitrator and a board-certified specialist in international litigation and arbitration, the highest level of evaluation of professional competency and experience

by The Florida Bar in this field. He is also a Fellow in the Chartered Institute of Arbitrators in London. Ricardo represents clients in high-profile international and cross-border disputes, including investor-state, commercial and state-state arbitration. He also represents clients in litigation matters pertaining to securities, international trade, international human rights and international proceedings before INTERPOL. Ricardo also counsels clients in compliance matters, including FCPA, OFAC and reporting requirements before US government agencies.



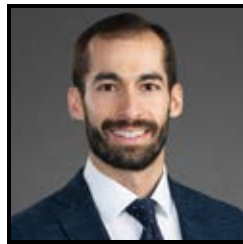
Brad Brodie is an Of Counsel at DLA Piper. He focuses his practice on capital markets and financing transactions, and general corporate and securities matters. He advises issuers, underwriters and other market participants on a broad range of domestic and international

capital markets transactions, including IPOs, follow-on offerings, at-the-market offerings (ATMs), high yield debt, and private placements. Brad has experience across many different industries, including e-commerce, financial services, media and technology, consumer products, health care and real estate. Brad also regularly counsels public company boards of directors and executive management on US Securities and Exchange Commission reporting, corporate governance matters and stock exchange rules and regulations.



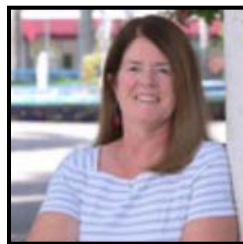
Federico Cuadra Del Carmen is a Partner at Baker McKenzie and a member of Baker McKenzie's Corporate and Securities Practice Group. He routinely represents a broad range of clients from the US, Latin America, Europe and Asia Pacific, strategically deploying

Baker McKenzie's global resources to deliver seamless and practical solutions. Federico guides clients through complex, domestic and cross-border acquisitions, divestitures, joint ventures and other transactional events. His practice also includes advising on venture capital investments, corporate reorganizations, and general corporate matters.



Gabriel de Corral is an Associate at DLA Piper. He focuses his practice on capital markets and general corporate law. He advises issuers, underwriters and other market participants on a broad range of domestic and international capital markets transactions, including

IPOs, follow-on offerings, high yield debt, rights issues, private placements and project bonds. Gabriel has experience across many different industries, including financial services, media and technology, consumer products, gaming, mining, oil & gas, restaurants, health care and telecommunications.



Cecelia Dempsey is Vice President, Global Legal – Corporate Services & Chief Global Privacy Officer of Del Monte Fresh Produce Company. She focuses her practice in the areas of intellectual property, privacy and data security, general corporate and commercial law, advertising,

marketing and shipping law and legal compliance issues. Prior to joining Fresh Del Monte, Cecelia held various in-house legal positions at companies such as Keurig Green Mountain, Inc., Burger King Corporation, the Dannon Company, Philip Morris/Kraft Foods and Blockbuster Entertainment Corporation. Cecelia is also a Florida Supreme Court Certified Mediator for Circuit Civil and County Court cases.



Kyle Dull is a Senior Associate in the Data Privacy, Cybersecurity & Digital Assets Practice and a Certified Information Privacy Professional (IAPP CIPP/US) at Squire Patton Boggs. A former Assistant Attorney General, he advises industry-leading companies on domestic

and international privacy laws, as well as on consumer protection, advertising, and retail and e-commerce laws and self-regulation. Kyle has extensive experience in investigating and litigating privacy and advertising law violations. During his time in the AG's office, Kyle focused on singular and multistate enforcement actions involving advertising, marketing, price gouging, consumer finance, privacy and cybersecurity. Kyle also helps clients develop and implement effective e-commerce business and marketing strategies.

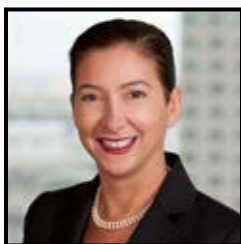


SPEAKER BIOGRAPHIES



Steven Friedman is a Shareholder at Littler. He advises employers on a variety of aspects of employee benefits law, including: the structuring and implementation of qualified and non-qualified retirement plans, welfare and fringe benefits programs, early retirement

programs, and severance plans. He has extensive experience counseling employers on ERISA and tax compliance issues related to employee benefits plans, dealing with the governmental agencies that regulate such plans and construing employee benefits laws, such as the Consolidated Omnibus Budget Reconciliation Act and the Family and Medical Leave Act. Steven advises clients on the manner in which employee benefits plans may be terminated, modified or restructured.



Amy Furness is a Shareholder at Carlton Fields. She is a trial lawyer who has dedicated her career to defending diverse clients, including both domestic and foreign corporations, in complex civil litigation, particularly product liability and commercial litigation.

Currently, Amy is defending a leading children's toy manufacturer in over 40 wrongful death and personal injury cases. She defends product manufacturers in all forms of cases in the pharmaceutical, aviation, chemical, tobacco, and consumer product industries. In addition to her extensive pharmaceutical and medical device litigation defense experience, she has defended manufacturers of cigarettes, yacht engines, automobile and aircraft engines, and propane tanks.



Rocio Blanco Garcia is an Associate at Littler. She counsels and represents clients in a broad range of labor and employment matters. She has handled cases before state and federal courts and before administrative agencies, including the Equal Employment Opportunity

Commission and the Florida Commission on Human Relations. Before joining Littler, Rocio was a senior assistant county attorney with the Broward County Office of the County Attorney, where she gained considerable experience representing Florida's second largest county. Rocio also has extensive experience handling appeals, including before the Fourth District Court of Appeal and the Eleventh Circuit Court of Appeals.



David Gobeo is a Partner at FordHarrison. He represents employers in an array of employment matters including against claims of discrimination, harassment, and wage and hour violations. He routinely handles lawsuits involving the FLSA, the

ADEA, the FMLA, the ADA, Title VII, and the Florida Civil Rights Act; as well as litigating non-compete and trade secrets matters. David also represents clients in charges of discrimination before the Equal Employment Opportunity Commission, the Florida Commission on Human Relations, and various local agencies, and advises clients on the use of employment policies and procedures to reduce litigation risk. David earned his J.D. from the University of Florida College of Law and his B.A. from Stetson University.



Michael Green is a Shareholder at Gunster who joined the firm in 2011. He is a member of Gunster's Business Litigation, Creditor Rights & Bankruptcy, and Intellectual Property Litigation practice groups. Michael is also a member of the firm's Associate Mentoring Committee.

Michael practices in state and federal court and has experience in an array of civil litigation matters including brokerage commission disputes, commercial landlord/tenant disputes, creditor representation in bankruptcy proceedings (including adversary proceedings and bankruptcy appeals), homeowners' and condominium association disputes, non-compete and restrictive covenant disputes, and property rights litigation.



Sarah Hawk is a Partner at Barnes & Thornburg and brings nearly 20 years of experience helping companies develop and implement immigration policies to secure visas and permanent residence status for executives, managers and critical employees. She also assists

physicians, professors, and scientists at universities and research institutions, along with artists, athletes, entrepreneurs, and investors. Her comprehensive knowledge includes advising on a broad range of immigration petitions, nonimmigrant and immigrant visa applications, consular processing, waiver cases and outbound placement, helping clients manage their global workforce. Sarah provides guidance for even the most complex I-9 and E-verify compliance, audits, investigations, training, and policies for various entities.



SPEAKER BIOGRAPHIES



Ari Hernandez is a Counsel at FordHarrison. She represents employers in a broad range of single-plaintiff and collective action employment cases including alleged violations of non-compete, wage/hour, and whistleblower regulations, as well as claims of

breach of contract, discrimination, harassment, and retaliation. Ari has a first-hand understanding of the challenges faced by in-house attorneys and HR professionals, having previously served as General Counsel for two civil engineering companies and their subsidiaries and, prior to earning her JD, as a human resources coordinator for a large international optics distributor. Ari earned her J.D. from the University of Florida College of Law and her B.A. from Florida International University.



Michael Holt is a Partner at Fisher Phillips, Fort Lauderdale office. He is a skilled advocate, litigator, and counselor who is devoted to reaching efficient solutions to real-world problems. Mike uses a team-oriented, results-focused approach to avoid and resolve

disputes by emphasizing de-escalation and preventative compliance. He has extensive experience managing complex business and employment litigation involving a wide range of legal issues, including employment, antitrust, unfair competition, and business disputes. He has represented employers at all stages of litigation, from pre-suit demand through trial and appeal.



Valerie L. Hooker is an Associate in the Miami, Florida, office of Jackson Lewis P.C. Valerie represents employers in a variety of matters, including discrimination and harassment, wage and hour, wrongful termination and claims. She also provides ongoing guidance to

supervisors on employee relations, preventive litigation practices and federal and local compliance. While attending law school, Valerie was elected as the interschool competition editor of the Brendan Moore Trial Advocacy Center and was a member of the Fordham Environmental Law Review. Prior to Jackson Lewis, Valerie practiced in labor and employment at a national firm in New York City.



Joshua Kaplan is a Partner in Bilzin Sumerberg's Corporate and Tax Groups. As a licensed CPA with a Master's degree (LL.M.) in Tax Law, Josh offers a wide range of skills for structuring, negotiating, documenting, and closing sophisticated transactions. His

corporate practice focus is on representing real estate investors and developers in joint ventures and partnerships involving acquisitions and dispositions of real property, debt and equity financings, and management and leasing transactions. Josh also handles tax planning related to international and domestic transactions, including restructurings, joint ventures, and mergers & acquisitions.



Susan Keeler is an Associate in Baker McKenzie's Tax Practice Group in Los Angeles. She previously was tax counsel and coordinator for tax planning at a multinational energy corporation. Susan practices in domestic and international tax law, with an emphasis on international

tax planning. She advises US-based multinationals and other companies on the foreign income tax aspects of domestic and cross-border transactions, including mergers and acquisitions and other restructurings.



Luke Kurtz is the Senior Vice President, General Counsel and Secretary for U.S. Sugar. He is responsible for managing the company's legal risks and opportunities and assisting other members of the organization execute on strategic objectives. Prior to joining U.S. Sugar, Luke worked

for Office Depot in Boca Raton. He has also spent time living and working in São Paulo, Brazil where he was a registered foreign legal consultant and played and coached American football for Sport Club Corinthians.



Shea Leitch is an Of Counsel at Squire Patton Boggs. A Certified Information Privacy Professional (CIPP/US, E), Shea's in-depth knowledge of privacy and data security issues makes her a sought-after counselor to companies in various sectors, including the social

media, advertising, retail and automotive sectors. Shea assists clients with the development of international, enterprise-wide data protection programs and routinely advises clients regarding the adaptation of existing privacy programs to satisfy new legislation. Shea also



SPEAKER BIOGRAPHIES

provides targeted guidance on privacy compliance for clients using cutting-edge technologies, such as biometrics, artificial intelligence and advertising technology. As a strategic advisor, Shea helps clients bring products to market, by identifying practical solutions that facilitate business growth and innovation, while mitigating legal and regulatory risk.



Meredith Longworth is the General Counsel, Senior Vice President, and Secretary at CareMax. She comes to CareMax after 12 years with nationwide healthcare company Mednax Services, Inc. While at Mednax, she served as in-house counsel, garnering substantial

experience in public company corporate governance, securities, M&A, executive compensation, and employment. Among her many duties, Meredith was responsible for the preparation of annual and special meeting proxy statements for the Securities and Exchange Commission and assisted and advised on various aspects of acquisitions and divestitures of healthcare businesses.



Aartie Manansingh is a Managing Director at Willis Towers Watson. She began her career as a corporate M&A attorney with Kelley Drye & Warren LLP before becoming a transactional risk underwriter in 2014. Aartie continued to underwrite

across several carriers over nearly 5 years, including Allied World and Ironshore, and most recently held the position of the 'Head of M&A – Americas' with Hamilton Insurance Group. Aartie also worked as a senior broker for WTW for two years prior to re-joining the firm in 2021. Aartie graduated magna cum laude from Georgetown University where she earned a Bachelor of Science. She also holds a Juris Doctor from the Georgetown University Law Center. Aartie is a member of the New York State Bar.



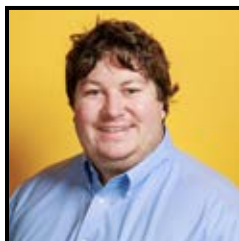
Dave Martyn currently serves as a Solutions Architect at TCDI supported by nearly 20 years of diverse experiences in eDiscovery and technical problem-solving opportunities. His combination of Lean Six Sigma black belt training and backgrounds in engineering,

management, sales and operations provides a unique perspective on people, process and technology. Dave helps TCDI generate and apply creative innovations in the pursuit of efficiency, performance gains and intuitive solutions in technology for its clients.



Thomas May is a Partner at Baker McKenzie and has been advising multinationals on complex US and foreign tax issues for almost 30 years. He has a broad range of experience but has focused his practice primarily on the tax-

efficient structuring of international operations and transactions including reorganizations, IP migration, FDII, GILTI, subpart F, foreign tax credit, BEAT and other post-TCJA planning as well as spin-offs and mergers and acquisitions. Thomas is recommended in international tax by The Legal 500 and World Tax and is also consistently named by Legal Media Group's Expert Guides as a leading transfer pricing expert in the US.



Daniel McVay is a Corporate Counsel at Intuit. He is a Certified Information Privacy Professional in the US (CIPP/US) and a Certified Information Privacy Manager (CIPM) and an active member with The International Association of Privacy Professionals (IAPP) and Information

Systems Audit and Control Association (ISACA). He has experience developing and creating privacy programs for companies. In addition, Daniel has worked to execute high impact projects and provide guidance to all business clients on domestic privacy risk and requirements with respect to privacy and data protection laws, data security, self-regulatory privacy frameworks, privacy by design, digital marketing, and cybersecurity.



Timothy Opsitnick is the Executive Vice President and General Counsel at TCDI. He is at the forefront of practitioners addressing issues involved in the security and discovery of ESI. He has conducted numerous continuing legal education seminars regarding

cybersecurity, data privacy, electronic discovery, and other technology issues. He has served as a court appointed Special Master and as an expert witness. His clients include United States and international law firms and companies. He founded JURINNOV in 2000, which was acquired by TCDI in 2016, expanding TCDI's services to data privacy, cybersecurity, and computer forensics.



Jonathan Osborne is a Shareholder at Gunster. A former federal prosecutor, Jonathan represents clients in civil and white-collar



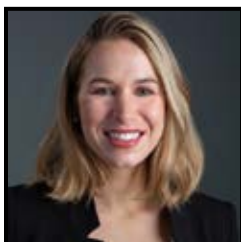
SPEAKER BIOGRAPHIES

criminal matters and internal investigations. On the civil side, Jonathan has handled a variety of matters before federal and state courts, including class actions and multi-district litigations. On the regulatory and criminal sides, Jonathan conducts internal investigations and defended clients against government inquiries and prosecutions. Jonathan has served as faculty in the Harvard Law School Criminal Justice trial advocacy program and is an adjunct at FSU College of Law. He is an alumnus of Georgetown Law and played college basketball at UNLV and the University of Alaska.



Melissa Pallett-Vasquez is a Partner in Bilzin Sumberg's Litigation Group, where she handles class action defense work with an emphasis on consumer products and consumer class claims, including those related to the food and beverage industries, deceptive labeling, the Telephone

Consumer Protection Act, and the insurance industry. She also handles complex commercial litigation matters and arbitrations. Melissa represents clients in a number of areas including contracts, partnership and joint venture agreements, defense of intentional tort claims, internal investigations, and intellectual property litigation, and has substantial courtroom experience, including federal and state trials, as well as in international and domestic arbitrations.



Carolina Piñero is an Associate at Bowman and Brooke LLP. She advises clients in premises liability disputes, product liability litigation, municipal law, and cargo claims. At Bowman and Brooke, Carolina has the privilege of representing products manufacturers, police officers and

municipalities, national retailers, and major real estate developers and cargo brokers. Her practice includes litigating cases in State and Federal civil court in Florida. She also has experience working with local counsel in Puerto Rico to defend product manufacturers in pending litigation and arbitrate personal injury disputes and cargo claims before the American Arbitration Association.



Jenna Rassif is a Principal in the Miami, Florida office of Jackson Lewis P.C. Certified by the Florida Bar in Labor and Employment law since 2001, Jenna has extensive experience representing employers in many areas of labor and employment law, such as FLSA and restrictive covenant

cases. Jenna has significant jury and bench trial

experience in employment. Jenna practices before federal and state courts, such as the Eleventh Circuit, and before administrative agencies throughout the United States. Prior to joining Jackson Lewis, Jenna was a labor and employment principal with a national law firm headquartered in Miami.



David Resnick is a Partner in Bilzin Sumberg's Corporate and Tax Groups, where he handles joint ventures, mergers and acquisitions, general corporate transactions, and transactional legal work for his clients. He also represents developers in structuring the financing and

development of affordable housing, which includes entity selection for non-profit and for-profit developer clients; syndication of federal low-income tax credits; obtaining ad valorem exemptions for affordable housing developments; and representation before state and local housing agencies. David lends a strong tax background to his clients' transactions, advising real estate developers, investors, restaurateurs and corporations when structuring their partnerships, acquisitions and dispositions.



Traci Rollins is a Business Litigation Shareholder and Co-Chair of the firm's Class Action Defense practice at Gunster. She focuses her practice on representing public and private companies, financial institutions and nontraditional lenders in class action defense and commercial

litigation. She offers decades of experience in Florida and other courts across the country in workout, forbearance, and complex commercial disputes, and cross-border dispute resolution, anti-foreign suit injunctions, and consumer and commercial regulatory compliance programs. Traci is a fellow of the Litigation Counsel of America, an honorary society representing less than one half of one percent of American litigation lawyers.



Joshua Samek is a Partner and Co-Chair of the Miami Corporate Practice at DLA Piper. He focuses his practice on mergers and acquisitions, capital markets and financing transactions, and general corporate and securities matters, with a particular emphasis on life

sciences, healthcare, and technology. He maintains a nationwide mergers and acquisitions practice representing private equity funds.



SPEAKER BIOGRAPHIES



Eric Sedwick is the Senior Director and Head of Legal Operations for TIAA. In this role, he leads a team of legal specialists overseeing eDiscovery, Matter Management and eBilling, Knowledge Management, Vendor Relationships and Budget Management. Eric's career

includes a decade as a legal operations and information governance consultant and another decade in-house building and leading related programs and teams.

litigation including personal injury, medical malpractice and automobile liability matters. She also represented international manufacturers, distributors and retailers in litigation arising from alleged design defects and advised on premises liability matters for a variety of national companies. Gisselle developed litigation strategies and budgets, drafted and responded to discovery requests, took and defended depositions, and drafted pleadings as well as motions in limine, for summary judgment and other pre-trial motions.



Philip Stein, Practice Group Leader of Bilzin Sumberg's Litigation Group, focuses his practice on complex commercial litigation and heads the firm's Homebuilder, Financial Services, and Data Security teams. He regularly acts as lead counsel to mortgage companies, financial

services companies, and large national homebuilders on a broad range of issues of importance to companies in those industries. Phil is particularly experienced in litigation involving financial fraud, other business torts, and consumer product claims; corporate governance; trade secrets; class action defense, and professional liability issues. He has successfully represented both plaintiffs and defendants in trials, appeals, and arbitration proceedings.



Aaron Weiss is a Shareholder at Carlton Fields. He maintains a national litigation practice focused on telecommunications, class actions, and consumer claims. He frequently counsels insurance companies on complex coverage issues relating to class actions and

other aggregated litigation. Aaron litigates class action cases under a variety of consumer protection statutes, including the Telephone Consumer Protection Act, the Florida Telephone Solicitation Act, the Fair Credit Reporting Act, the Fair and Accurate Credit Transactions Act, the Fair Debt Collection Practices Act, the Medicare Secondary Payer Act, the Florida Deceptive and Unfair Trade Practices Act, the Consolidated Omnibus Budget Reconciliation Act of 1985, and the Florida Consumer Collection Practices Act.



Alicia Trinley is the Vice President, Litigation & Employment, Associate General Counsel at Office Depot. Alicia leads a team of lawyers and other legal professionals providing legal advice and litigation expertise for Office Depot and its family of subsidiaries. Alicia has a

demonstrated history of being individually responsible for national litigation at a Fortune 500 company. She is exceptionally skilled in the areas of litigation, regulatory compliance, strategic commercial initiatives, government investigations, mergers/acquisitions, government and regulatory affairs (SEC, FTC, FDA, CPSC, AG), global sourcing, product safety, product compliance, product liability, environmental, class actions, negotiations, mediations, legal operations and legal compliance.



Christine Welstead is a Partner at Bowman and Brooke LLP. She has been lead counsel defending corporations, manufacturers and municipalities for two decades. With more than 20 jury cases tried to verdict, she achieved Board Certification in Civil Trial Law from

the Florida Bar in 2012. Christine has considerable experience defending claims involving product liability, personal injury, catastrophic injury, wrongful death, civil rights and premises liability. She has experience handling municipal liability and defending cities and elected and appointed officials in all aspects of litigation. Christine's experience further includes commercial litigation, arbitration, advising clients and enforcing vendor contracts and non-compete agreements for health care and security companies in Florida.



Gisselle Watkins is an Associate at Bowman and Brooke LLP. She counsels clients in complex litigation involving premises liability, warranty issues and product liability. Prior to joining Bowman and Brooke, Gisselle defended business clients in liability



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September 28, 2022
Virtual Pro Bono Clinic
Florida Community
Development Legal Program

September 29, 2022
Member Appreciation
Presented by Akerman

October 14, 2022
Mini MBA
Presented by Nelson Mullins

October 23-26, 2022
ACC Annual Meeting
Las Vegas, Nevada

November 1, 2022
Cocktail Talk CLE Program
Presented by Gunster

November 10, 2022
Miami-Dade Progressive Dinner
Presented by Saul Ewing
Arnstein & Lehr; Foley & Lardner

December 1, 2022
Palm Beach Holiday Party
Presented by Barnes &
Thornburg

Week of December 5, 2022
Miami Dade Holiday Party
Presented by DLA Piper

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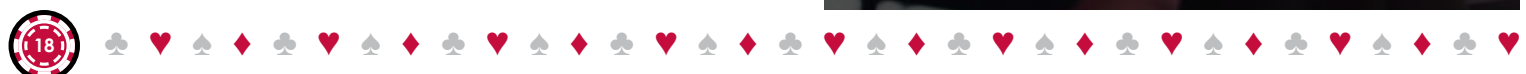
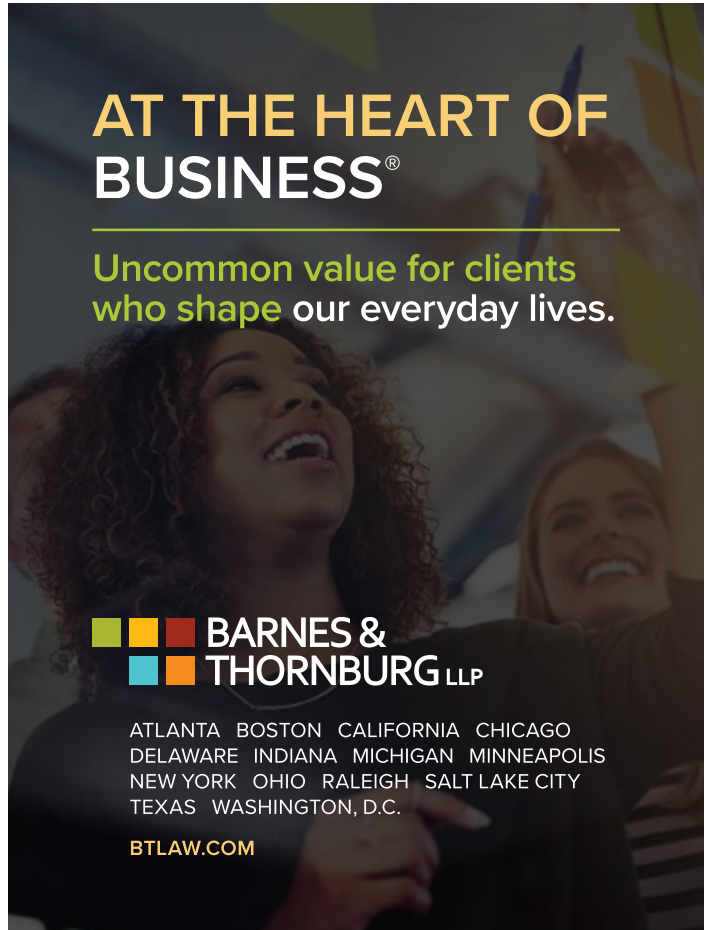
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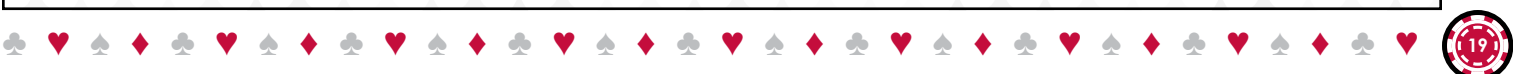


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Pictured from top to bottom: Michael Green, Traci Rollins and Jonathan Osborne

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